NEW PATIENT & FAMILY HISTORY

At Virginia Cancer Specialists, our main focus is creating a personalized care plan just for you. We take the time to understand what makes you unique and why you've come to us. When you arrive, we'll ask questions to tailor your care, and we'll check in periodically to ensure we're meeting your needs.

Northern Virginia stands out because it's incredibly diverse, with 68.1% of its residents being first-generation immigrants. We're here to respect and cater to your cultural differences based on your ethnic background and your preferred language. We value your sexual orientation, gender identity, and pronouns to communicate with you respectfully.

When you visit us, we'll assess your mental health and consider your social, spiritual, and financial concerns to create a comprehensive treatment plan. We'll work with other healthcare providers, your insurance company, and our staff to address any specific needs you have.

Our commitment extends beyond your care. We use this information to build a Health Equity Plan, ensuring that everyone, regardless of their background, has equal access to our supportive care. We embrace the diversity of our employees, physicians, and patients, and we partner with community organizations to meet your social needs. We are committed to helping those in need.

Thank you for joining us in this effort!

The Providers and Staff at Virginia Cancer Specialists

NEW PATIENT & FAMILY HISTORY

PATIENT INFORMATION: (Please print)

Last Name:_____ First Name: _____ M.I. _____ Today's Date: _____

DOB: _____ ☐ Married ☐ Single ☐ Divorced ☐ Widowed Height: _____ Weight: _____

Home Phone:_____ Mobile Phone: _____ Work Phone: _____

Preferred method of contact: ☐ Home Phone ☐ Mobile Phone ☐ Work Phone ☐ E-mail

Patient Address (street): _____

City: _____ State: _____ Zip Code: _____

E-mail Address: _____

Race: _____Preferred Language: _____

Ethnicity (circle or leave blank): Hispanic/Latino or Non Hispanic/Latino)

Emergency Contact Name: _____ Relationship: _____

Emergency/Phone: _____ Emergency/Alternate Phone: _____

Employer Name: _____ Employer Telephone: _____

Employer Address: _____

REFERRING DOCTOR: (If not known, list primary care physician)

Referring Doctor First Name: _____ Last Name: _____

Practice Name: _____ Phone Number: _____

Address: _____ City: _____

State: _____ Zip: _____

REASON FOR PHYSICIAN REFERRAL: (Please provide details with dates)

_____

_____

OTHER PHYSICIANS: (Please list all other providers you are seeing in relation to this issue)

Physician	Address	Phone Number

NEW PATIENT & FAMILY HISTORY

PAST HISTORY: (Surgeries with dates)

_____

_____

_____

_____

ALLERGIES ADVERSE DRUG REACTIONS: (Types of reactions, be specific)

_____

_____

MEDICATIONS: (Please list all medications, including *prescription, non-prescription, and other (including herbal)* that you are currently taking. Please include *dosage* and *frequency* taken.)

Medication	Dosage	Frequency

Please list your pharmacy information (Pharmacy, address and phone number):

_____ _____

OTHER:

Have you had a flu vaccine this flu season?: ☐ Y ☐ N If so, when? _____

Have you had a COVID19 vaccination? ☐ Y ☐ N COVID boosters? ☐ Y ☐ N If so, how many?_____

Gender (Assigned at birth): ☐ Male ☐ Female

Preferred pronouns: ☐ He/Him/His ☐ She/Her/Hers ☐ They/Them/Theirs ☐ Unspecified ☐ Other (please describe)

Gender Identity: ☐ Male ☐ Female ☐ Female to Male (FTM)/Transgender ☐ Male to Female (MTF)/Transgender ☐ Nonbinary ☐ Other (please specify) ☐ Choose not to disclose

Sexual Orientation: ☐ Straight/Heterosexual ☐ Gay/Lesbian ☐ Bisexual ☐ Choose not to disclose ☐ Other (please describe)

NEW PATIENT & FAMILY HISTORY

MEDICAL CONDITIONS	Date of Diagnosis	Check all that Apply	Date of Diagnosis

Psychological

- ☐ ADD/ADHD _____
- ☐ Anxiety/Depression _____
- ☐ Bipolar Disorder _____
- ☐ Dementia _____
- ☐ Eating Disorder _____
- ☐ OCD _____
- ☐ Post-Traumatic Stress Syndrome _____

Communicable/Infectious Disease

- ☐ AIDS/HIV _____
- ☐ Herpes Simplex _____

Autoimmune Disorders

- ☐ Rheumatoid Arthritis _____
- ☐ Lupus _____
- ☐ Multiple Sclerosis _____

Pulmonary/Respiratory

- ☐ Asthma _____
- ☐ COPD/Emphysema _____
- ☐ Lung Disease _____
- ☐ Sleep Apnea _____

Genitourinary

- ☐ Benign Prostatic _____
- ☐ Hypertrophy (BPH) _____

Hematological

- ☐ Anemia _____
- ☐ Deep Venous Thrombosis _____
- ☐ Pulmonary Embolism _____

Chronic Disease

- ☐ Arthritis _____
- ☐ Fibromyalgia Osteopenia/Osteoporosis _____
- ☐ Past History of Cancer _____

If Yes, Type of Cancer: _____

Gastro/Intestinal

- ☐ Crohn's/Ulcerative _____
- ☐ Colitis _____
- ☐ Diverticulitis _____
- ☐ GERD/Hiatal Hernia _____
- ☐ Hepatitis A/B/C _____
- ☐ Irritable Bowel Syndrome _____
- ☐ Liver Disease _____
- ☐ Reflux _____
- ☐ Ulcers _____

Cardiovascular

- ☐ Collagen Vascular Disease _____
- ☐ Coronary Artery Disease/MI or Angina _____
- ☐ Heart Arrhythmia _____
- ☐ Heart Failure _____
- ☐ High Blood Pressure _____
- ☐ High Cholesterol _____
- ☐ Pacemaker _____
- ☐ Peripheral Vascular Disease _____
- ☐ Stroke _____

Endocrine

- ☐ Diabetes _____
- ☐ Thyroid Disorder _____
- ☐ Other Endocrinological Disorder _____

Gynecological

- ☐ Dysfunctional Uterine _____
- ☐ Bleeding _____
- ☐ Endometriosis _____
- ☐ Polycystic Ovarian Disease _____

Nephrology

- ☐ Kidney Disease _____
- ☐ Kidney Stones _____

Neurological

- ☐ Migraines _____
- ☐ Neurological Disorder _____
- ☐ Parkinson's _____
- ☐ Seizures _____

Skin

- ☐ Hives _____
- ☐ Eczema _____
- ☐ Psoriasis _____
- ☐ Other _____

Other

- ☐ Gout _____
- ☐ Restless Leg Syndrome _____

NEW PATIENT & FAMILY HISTORY

HEALTH HISTORY AND PREVENTATIVE HEALTH MAINTENANCE:

Reproductive History (female only):

Number of pregnancies: _____ Age at first pregnancy: _____

Number of children: _____ Age at first period: _____ Age at last period: _____

Age at menopause: _____ Hysterectomy: ☐ Y ☐ N Ovaries Intact? ☐ Y ☐ N

If yes, please explain: _____

Birth Control Method: _____

Are you taking Estrogen, Birth Control Pills, or Testosterone? ☐ Y ☐ N

If yes, please explain: _____

Please provide dates for each answer or write "none":

Last Mammogram: _____ Last Pap Smear (female only): _____

Last Breast MRI: _____ Last Breast Biopsy: _____

Last Bone Density Scan: _____ Last Colonoscopy: _____

Last Upper Endoscopy: _____ Last Pneumonia Vaccine: _____

Last Prostate Exam (male only): _____ Last PSA Screening (male only): _____

SOCIAL & ENVIRONMENTAL REVIEW: (If Yes, please fill out type, quantity, how often, etc.)

Do you drink alcoholic beverages? ☐ Y ☐ N How many drinks per week/month? _____

Have you ever smoked cigarettes? ☐ Y ☐ N Are you currently smoking? ☐ Y ☐ N

Packs per day? _____ How many years? _____ When did you quit? _____

Do you use recreational drugs? ☐ Y ☐ N How often? _____ How much? _____

What type? _____ If quit, when? _____

With whom do you live/support system? _____ Occupation? _____

Currently employed? ☐ Y ☐ N

NEW PATIENT & FAMILY HISTORY

SYMPTOMS: (Please list any symptoms you may have in the categories below. Mark all that apply.)

Constitutional

- ☐ Weight Loss
- ☐ Poor Energy Level
- ☐ Fever
- ☐ Chills
- ☐ Night Sweats

Eyes

- ☐ Double Vision
- ☐ Vision Loss
- ☐ Flashing Lights

ENT/Mouth

- ☐ Ringing in Ears
- ☐ Oral Ulcers
- ☐ Nasal Drip
- ☐ Hearing Loss
- ☐ Bleeding Gums
- ☐ Mouth Pain
- ☐ Nose Bleeds
- ☐ Sore Throat
- ☐ Difficulty Swallowing
- ☐ Hoarseness
- ☐ Sinus Pain

Cardiovascular

- ☐ Chest Pain or Pressure upon Exertion

If yes, explain: _____

- ☐ Arm/Leg Swelling
- ☐ Palpitations
- ☐ Calf Discomfort
- ☐ Fainting Spells
- ☐ Arm Swelling

Respiratory

- ☐ Cough
- ☐ Wheezing
- ☐ Shortness of Breath
- ☐ Coughing Blood
- ☐ Pain w/Breathing

Breast

- ☐ Mass
- ☐ Pain
- ☐ Nipple Discharge
- ☐ Change in Size
- ☐ Change in Shape

Psychiatric

- ☐ Depression
- ☐ Anxiety
- ☐ Lack of Concentration

Gastrointestinal

- ☐ Vomiting
- ☐ Jaundice
- ☐ Abdominal Pain
- ☐ Maroon/Black Stool
- ☐ Constipation
- ☐ Abdominal Cramping
- ☐ Diarrhea
- ☐ Vomiting Blood
- ☐ Change in Swallowing
- ☐ Nausea

Urinary

- ☐ Painful Urination
- ☐ Blood in Urine
- ☐ Increased Frequency
- ☐ Loss of Control
- ☐ Impotence

Gynecological

- ☐ Vaginal Discharge
- ☐ Pelvic Pain
- ☐ Vaginal Dryness
- ☐ Unexplained or
- ☐ Heavy Bleeding

If yes, explain: _____

Musculoskeletal

- ☐ Muscle Pain
- ☐ Spine Tenderness
- ☐ Swollen Joints
- ☐ Joint Redness
- ☐ Bone Pain

Endocrine

- ☐ Excessive Urine
- ☐ Excessive Thirst
- ☐ Hot Flashes
- ☐ Heat Intolerance
- ☐ Cold Intolerance

Hematological

- ☐ Nose Bleeds
- ☐ Bleeding Gums
- ☐ Purple Spots on Hands
- ☐ Bruising

Neurological

- ☐ Confusion
- ☐ Seizures
- ☐ Fainting Spells
- ☐ Tremors
- ☐ Speech Change
- ☐ Headache
- ☐ Hiccups
- ☐ Abnormal Gait Weakness
  - ☐ Upper Extremity
  - ☐ Left Side
  - ☐ Lower Extremity
  - ☐ Right Side
- ☐ Sensory Change
- ☐ Abnormal Numbness/Tingling

If yes, explain: _____

Lymphatic

- ☐ Enlarged Lymph Nodes
- ☐ Swelling in Arms

Skin

- ☐ Rash
- ☐ Nodules
- ☐ Itchiness
- ☐ Lesions

If yes, explain: _____

NEW PATIENT & FAMILY HISTORY

FAMILY HISTORY: Please list any illnesses in your family, including all cancers (e.g., breast cancer, colon cancer, ovarian cancer, etc.) and blood disorders (e.g., anemia, blood clotting disorders, etc.

Relationship	Illness, cancer, or blood disorder	Age of diagnosis	Are they deceased?

ETHNIC BACKGROUND:

Ethnic Background: _____ Are you of Ashkenazi Decent?: ☐ Y ☐ N

ADVANCE DIRECTIVE:

Do you have an Advance Directive, also known as a Living Will? ☐ Y ☐ N

If yes, please provide us with a copy for your medical record when you are next in our offices.

If no, please consider completing an Advance Directive, as recommended for all adults regardless of health status. An Advance Directive form is included in your new patient information packet.

If you were ever unable to speak for yourself, who would the doctors speak to on your behalf?

Name: _____ Phone: _____

Patient Signature: _____

Patient Printed Name: _____

Date: _____

ASSIGNMENT OF BENEFITS/FINANCIAL RESPONSIBILITY

Patient Name: _____ _____
Last First M.I. Today's Date

( ) _____ ( ) _____
Home Telephone Cell phone

Home Address: _____ Mailing Address: _____

_____ _____
City State Zip City State Zip

DOB: _____ Age _____ ☐ M ☐ F SS# _____ ☐ Married ☐ Single ☐ Divorced ☐ Widowed
Sex

Employer: _____ ( ) _____
Name Telephone

_____ _____
Address Occupation

Responsible Party: _____ _____ ( ) _____
Name Relationship Telephone

Emergency Contact:
Spouse/Next of Kin: _____ _____ ( ) _____
Name Relationship Telephone

Referring Physician: _____ Primary Care Physician: _____

Primary Ins: _____ Telephone: ( ) _____

Subscriber Name: _____ DOB: _____

Subscriber Employer: _____ Group #: _____ Policy #: _____

Secondary Ins: _____ Telephone: ( ) _____

Subscriber Name: _____ DOB: _____

Subscriber Employer: _____ Group #: _____ Policy #: _____

1. I understand that I am responsible for charges not covered or reimbursed by the above agents. I agree, in the event of non-payment, to assume the costs of interest, collection and legal action (if required).
2. I authorize my insurance carrier to release information regarding my coverage to Virginia Cancer Specialists, P.C. I also authorize agents of any hospital, treatment center or previous physician to furnish Virginia Cancer Specialists, P.C. copies of any records of my medical history, services or treatments. I also authorize the release of any medical information and/or report related to my treatment to any federal, state or accreditation agency, or any physician or insurance carrier as needed. I also agree to a review of my records for purposes of internal audits, research and quality assurance reviews within Virginia Cancer Specialists, P.C.
3. My right to payment for all pharmaceuticals, procedures, tests, medical equipment rentals, supplies and nursing/physician services including major medical benefits are hereby assigned to Virginia Cancer Specialists, P.C. This assignment covers any and all benefits under Medicare, other government sponsored programs, private insurance and any other health plans. I acknowledge this document as a legally binding assignment to collect my benefits as payment of claims for services. In the event my insurance carrier does not accept Assignment of Benefits, or if payments are made directly to me or my representative, I will endorse such payments to Virginia Cancer Specialists, P.C.
4. I understand that my patient information arising out of my medical treatment by my physician and this medical practice (without identifying me or any other patient by name or address, unless otherwise permitted by law) may also be shared with interested third parties. These third parties include (a) managed care companies, insurance companies and other payers; (b) companies that produce chemotherapy and other drugs and clinical research companies; (c) governmental bodies (such as the Food and Drug Administration, the National Cancer Institute and the Health Care Financing Administration); (d) federally funded registries (which in the case of patients receiving stem cell transplant services may include the sharing of patient identifying information such as my name and address) and universities; (e) representatives and agents of my health benefit plan; (f) persons conducting quality or peer review or patient satisfaction surveys; and (g) other clinical and non-clinical parties that have a contractual relationship with US Oncology.

THIS AGREEMENT/CONSENT WILL REMAIN IN EFFECT UNLESS REVOKED BY ME IN WRITING.

I have read and received a copy of the above statements and accept the terms. A duplicate of the statement is considered the same as original.

_____ _____
Patient Signature Date/Time AM or PM (circle one)

_____ _____
Responsible Party Signature Relationship Date/Time AM or PM (circle one)

PHYSICIAN _____
ACCT NBR _____ LOC _____
FOR OFFICE USE ONLY

EMPLOYEE INITIALS _____

Virginia Cancer Specialists

PERMISSION FOR VERBAL COMMUNICATIONS

To protect the patient's privacy and to ensure that our clinic staff and physicians know whom they have permission to communicate with regarding the patient's protected health information, it is helpful for patients to have a Permission for Verbal Communications form on file at Virginia Cancer Specialists.

_____

Patient's Name

I permit Virginia Cancer Specialists to discuss health information with the following individuals involved in my medical care or payment of my care:

List individuals and state the person's relationship to the patient.

Name	Phone Number	Relationship
1.		
2.		
3.		

****

This authorization is limited to discussions regarding the following medical condition(s):

_____

If no limitations are listed, discussions will be permitted regarding any medical condition for which the patient has received care.

****

This authorization is limited to the following timeframe from

_____ (date) to _____ (date).

If no dates are indicated, this form will remain in effect for an unlimited amount of time.

Release of information under this document is limited to verbal discussions with my Health Care Providers. This document does not permit release of any written health information to the individuals named above.

_____

Patient's Signature **Date**

If this authorization is signed by a patient's personal representative on behalf of the patient, please complete the following:

_____

Name of Personal Representative **Relationship to Patient**

_____

Witness **Date**

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

Virginia Cancer Specialists, P.C. is committed to protecting your privacy and ensuring that your health information is used and disclosed appropriately. This Notice of Privacy Practices identifies all potential uses and disclosures of your health information by our practice and outlines your rights with regard to your health information. Please sign the form below to acknowledge that you have received our Notice of Privacy Practices.

I acknowledge that I have received a copy of the Notice of Privacy Practices of Virginia Cancer Specialists.

Name: _____

Signature: _____

Name of Personal Representative (if appropriate): _____

Signature of Personal Representative (if appropriate): _____

Date: _____

Virginia Cancer Specialists Use Only

Date acknowledgement received: _____

-OR-

Reason acknowledgement was not obtained and employee signature:

_____

_____

_____

Virginia Cancer Specialists

Disability Status

Please complete all 6 questions to document Disability Status:

	Yes	No	Decline
Are you deaf, or do you have serious difficulty hearing?	☐	☐	☐
Are you blind, or do you have serious difficulty seeing, even when wearing glasses?	☐	☐	☐
Because of a physical, mental, or emotional condition, do you have serious difficulty concentrating, remembering, or making decisions?	☐	☐	☐
Do you have serious difficulty walking or climbing stairs?	☐	☐	☐
Do you have difficulty dressing or bathing?	☐	☐	☐
Because of a physical, mental, or emotional condition, do you have difficulty doing errands alone such as visiting a doctor's office or shopping?	☐	☐	☐

_____ _____

MRN # Date

Virginia Cancer Specialists

At **Virginia Cancer Specialists**, we are committed to alleviating the financial burden on our patients. Our dedicated team will diligently work to review and enroll eligible patients in various patient assistance programs. These programs are designed to provide financial relief by offering free or reduced-cost treatments. We strive to ensure that our patients have access to the necessary resources and support, allowing them to focus on their health and well-being without the added stress of financial concerns. Rest assured; we will explore all available options to assist you in managing your healthcare expenses.

AUTHORIZATION AND ATTESTATION FOR FINANCIAL ASSISTANCE

I understand that **Virginia Cancer Specialists** and its affiliates (including *The US Oncology Network and Annexus Health*) are acting solely as agents to help me find and apply for appropriate financial assistance, either in the form of free or reduced-cost treatment. In order for **Virginia Cancer Specialists** and its affiliates to provide me with financial assistance, I understand that they will need to obtain, review, use, and/or disclose my personal health information (PHI), information relating to my medical condition, and information that I otherwise provide to **Virginia Cancer Specialists** and its affiliates, including my name, address, and other personal identifying information.

I authorize **Virginia Cancer Specialists** to use my personal health information to complete phone, electronic or hardcopy applications and to sign online applications on my behalf to determine my eligibility. I also authorize my physician, pharmacy, insurance companies, and health plan(s) to disclose my personal health information to **Virginia Cancer Specialists** and its affiliates as necessary to complete applications on my behalf or to verify information on my application.

I understand that my physician and **Virginia Cancer Specialists** do not determine my eligibility for assistance. Eligibility for assistance is determined by the sponsors of the charitable foundations or product manufacturers ("Programs") and is contingent upon the eligibility criteria set forth by the program. I understand that the charitable foundations and product manufacturers ("Programs") may perform a "soft credit check" to obtain confirmation of household reported income.

By authorizing **Virginia Cancer Specialists** to submit my application, I attest that I understand and agree to the below statements.

- I understand **Virginia Cancer Specialists** and/or their affiliates may contact me to obtain any additional information needed to complete an application.
- I understand that the Program sponsor may request documentation to verify the accuracy of any information that I may provide for the application, including verification of my household income.
- If I do not provide documentation or information as requested by the Program, or if the Program determines I do not meet the Program eligibility requirements, my participation and all assistance may be terminated.
- I understand that all assistance from Programs is subject to availability of funds at the time funds are requested and that this Authorization is not a guarantee that I will receive or obtain any financial assistance.
- I agree that all the information I provide to **Virginia Cancer Specialists** and applicable Programs, to the best of my knowledge, is true, accurate, and complete, and I will notify **Virginia Cancer Specialists** and any relevant Program of any changes to the information I provide.
- I agree and authorize **Virginia Cancer Specialists** and the Assistance Program Sponsor(s) to disclose, obtain, and discuss my medical, treatment, therapy, financial, and other personal information relating to my application with my providers, pharmacy, insurance company, and other organizations working on my behalf to obtain eligible treatment.
- I understand that my protected health information disclosed to **Virginia Cancer Specialists**, to a Program, or under an applicable application for my financial assistance may be re-disclosed by recipients of my health information for the purposes described in this Authorization and may no longer be protected by privacy laws, such as HIPAA.
- I understand that if I have applied for assistance elsewhere, I must disclose this to any other Foundation or Patient Assistance Program that approves me for funds or drug product.

Virginia Cancer Specialists

- I understand that there is no fee or charge for this support service.
- I understand that the Program can at any time, and without notice, modify or discontinue all or any part of the Program and/or any assistance provided to me. The financial assistance or free product provided by any Program may not cover my entire liability for treatment. Some Programs limit assistance to the specific drugs that treat or cover only certain conditions. Should additional assistance be needed for continuity of treatment, I understand that **Virginia Cancer Specialists** will complete and submit applications to secondary Programs or submit renewal applications on my behalf.
- I understand and acknowledge that if I do not sign or provide this Authorization, my physician or **Virginia Cancer Specialists** cannot withhold or condition my healthcare or treatment based on my decision to not sign or provide this Authorization.
- I understand that this authorization is valid for 12 months. I (or my legally authorized representative) may cancel this Authorization at any time by mailing a written request for such cancellation to **Virginia Cancer Specialists**. However, I understand that any cancellation will not apply to any information already used or disclosed pursuant to this Authorization. I understand that I may request a copy of this Authorization once it has been signed.
- If applicable, I consent to the use of electronic signatures to complete, sign, and deliver this Authorization and agree that my electronic signature is as valid as if I signed the document in writing.

Patient Name: _____

Patient DOB: _____

PLEASE SIGN <u>ONE</u> OF THE SECTIONS BELOW

I agree and certify that I have read, understood, and will abide by the above attestation and authorize Virginia Cancer Specialists to proceed with applying for assistance on my behalf.

Effective Date: _____

Signature of Patient/Legally Authorized Representative: _____

Relationship to Patient (if Patient is not siging): _____

Household Size: _____ Annual Household Income: _____

I choose to decline and/or retract my authorization for Virginia Cancer Specialists and the above listed affiliates to proceed with applying for assistance on my behalf.

Effective Date: _____

Signature of Patient/Legally Authorized Representative: _____

Relationship to Patient (if Patient is not siging): _____